

Porsche Automobil Holding SE: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Porsche Automobil Holding SE

05.04.2017 / 22:27

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| |
|--|
| Porsche Automobil Holding SE Porscheplatz 1 70435 Stuttgart Germany |
|--|

2. Reason for notification

PORSCHE SE

| | |
|---|---|
| | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| | Other reason: |

3. Details of person subject to the notification obligation

| | |
|----------------------------|--|
| Name: | City and country of registered office: |
| Porsche Piech Holding GmbH | Salzburg Austria |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Familie Porsche Beteiligung GmbH, Porsche Gesellschaft mit beschränkter Haftung, Ahorner GmbH, Auto 2015 Beteiligungs GmbH, HMP Vermögensverwaltung GmbH

5. Date on which threshold was crossed or reached

03 Apr 2017

6. Total positions

PORSCHE SE

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|-----------------------|---|---|----------------------------------|---|
| Resulting situation | 100 % | 5.53 % | 100 % | 153125000 |
| Previous notification | 78.63 % | n/a % | 100 % | / |

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

| ISIN | absolute | | in % | |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
| | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) |
| DE000PAH0004 | 0 | 153125000 | 0.00 % | 100 % |
| Total | 153125000 | | 100 % | |

b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| | | | | % |
| | | Total | | % |

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Conditional share purchase agreement | n/a | n/a | Physical | 8465094 | 5.53 % |
| | | | Total | 8465094 | 5.53 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|--|
| | Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
|----------------------------|--|--|---|
| Porsche Piech Holding GmbH | % | % | % |

PORSCHE SE

| | | | |
|---|-------|--------|-------|
| Porsche Gesellschaft m.b.H. | % | % | % |
| Porsche Gesellschaft mit beschränkter Haftung | 100 % | 5.53 % | 100 % |

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

| | |
|---|--------------------------|
| Date of general meeting: | |
| Holding position after general meeting: | % (equals voting rights) |

10. Other explanatory remarks:

05.04.2017 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at www.dgap.de

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PORSCHE SE

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End of News DGAP News Service