

**Porsche Automobil Holding SE concludes agreement on acquisition of 25% plus one share of ordinary shares in Dr. Ing. h.c. F. Porsche AG in connection with IPO of Dr. Ing. h.c. F. Porsche AG**





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Porsche Automobil Holding SE ("Porsche SE") has today entered into a share purchase agreement with VOLKSWAGEN AKTIENGESELLSCHAFT ("VW AG") for 25% plus one share of the ordinary shares in Dr. Ing. h.c. F. Porsche AG ("Porsche AG") in connection with the IPO of Porsche AG. The agreed purchase price corresponds to the placement price of the preferred shares of Porsche AG in connection with the IPO plus a premium of 7.5%. In accordance with the price range set out today by VW AG in the course of the IPO, the placement price of the Porsche AG preferred shares will be 76.50 euro to 82.50 euro. The final pricing of the placement shares will be determined by VW AG after completion of the bookbuilding process. The consummation of the share purchase agreement and the transfer of the ordinary shares are still subject to various conditions precedent.

The supervisory board of Porsche SE approved the conclusion of the share purchase agreement today. 4 / 6

# PORSCHE SE

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