PORSCHE SE

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Porsche Automobil Holding SE: Advanced discussions regarding acquisition of 25% plus one share of the ordinary shares in Dr. Ing. h.c. F. Porsche AG in connection with possible IPO

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PORSCHE SE

Porsche Automobil Holding SE ("Porsche SE") is currently in advanced discussions with

VOLKSWAGEN AKTIENGESELLSCHAFT ("VW AG") regarding the conclusion of a share

purchase agreement for 25% plus one share of the ordinary shares in Dr. Ing. h.c. F. Porsche AG

("Porsche AG") as well as related further agreements in connection with a possible IPO of Porsche

AG. The executive board of Porsche SE, in unison with VW AG, has therefore resolved today, with

the approval of the competent committee of the supervisory board, to convene further board meetings

(executive board and supervisory board) for September 5, 2022 in order to resolve on the next steps

with regard to the possible acquisition of these shares in Porsche AG by Porsche SE and the related

IPO of Porsche AG.

If the boards of both companies reach an understanding to further pursue the transaction (acquisition

of 25% plus one share of the ordinary shares and IPO), the execution of the agreements and thus the

implementation of the IPO of Porsche AG would be subject to general market developments, further

assessments and board resolutions.

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