

Porsche Automobil Holding SE: Purchase price for acquisition of 25% plus one share of ordinary shares in Dr. Ing. h.c. F. Porsche AG in connection with IPO of Dr. Ing. h.c. F. Porsche AG determined

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Porsche Automobil Holding SE (“Porsche SE”) announced on 18 September 2022 that it has entered into a share purchase agreement with VOLKSWAGEN AKTIENGESELLSCHAFT (“VW AG”) for 25 % plus one share of the ordinary shares in Dr. Ing. h.c. F. Porsche AG (“Porsche AG”) in connection with the initial public offering of Porsche AG. The agreed purchase price per ordinary share corresponds to the placement price of the preferred shares in Porsche AG in the course of the IPO plus a premium of 7.5 %. Porsche SE also announced that the placement price of the Porsche AG preferred shares will be within the price range of 76.50 euro to 82.50 euro set by VW AG for the IPO.

Today, following completion of the bookbuilding process, VW AG set the price of Porsche AG’s preferred shares at 82.50 euro per preferred share in consultation with the advising banks and decided to proceed with Porsche AG’s IPO. Accordingly, the purchase price per ordinary share in_{4 / 6} Porsche AG to be paid by Porsche SE under the share purchase agreement is 88.69 euro. The total price for 25 % plus one share of ordinary shares in Porsche AG accordingly amounts to

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Company: Porsche Automobil Holding SE

Porscheplatz 1

70435 Stuttgart

Germany

Phone: +49 (0)711 911-11046

Fax: +49 (0)711 911-11819

E-mail: InvestorRelations@porsche-se.com

Internet: www.porsche-se.com

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