PORSCHE SE

Press release 20. April 2023

Porsche SE successfully launches debut bond

Volume of 750 million euro / retail investors can also participate

Stuttgart, 20 April 2023. Porsche Automobil Holding SE (“Porsche SE”), Stuttgart, achieved a successful debut on the bond market and issued a bond with a total volume of 750 million euro. The funds will be used for refinancing a bridge loan that was raised for the acquisition of ordinary shares in Dr. Ing. h.c. F. Porsche AG (Porsche AG). The bonds’ maturity is September 2028 and it was oversubscribed multiple times.

Dr. Johannes Lattwein, member of the board of management responsible for finance and IT: “The successful placement of the bond marks a further step in refinancing our acquisition of shares in Porsche AG in the long run. To deliberately give private investors a chance to invest in the bond, we have chosen a retail denomination of 1,000 euro. Following the highly successful placement of our promissory note in March, we are now creating another exciting opportunity for additional investor groups to participate in Porsche SE on the debt side.”

The bond will be traded on the regulated market of the Luxembourg Stock Exchange. Bank of America, Crédit Agricole, Mizuho Bank, MUFG, Santander and Société Générale acted as Active Bookrunners on the transaction.

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